



# St. Margaret's School

*Annual Report of Gifts*  
*2008-2009*



### Board of Governors 2008-2009

Jill McCuan P'04 Chair  
Truitt Barton Allcott '77  
W. Leigh Angel  
Robert R. Beasley, Jr. P'09  
Virginia Meredith N. Boone '62  
Michaux Tayloe Chopski '93  
Elizabeth Hinton Crowther '75  
Sherilynn J. Hummel, MD P'07  
Franklin Y. Hundley, Jr.  
Fay Gibian Lohr '62  
George Longest, Jr.  
L. Ward Orem P'05  
Ann Courtland Peck '75  
Sarah Dillard Pope '86  
Margaret Shepherd Ray '61  
Maria Skuratovskaya '94  
Randolph H. Watts  
Heather L. Wood '87

*Foundation Representative*  
Jane Whitt Sellers '71

*Alumnae Representative*  
Susie Robinson Mote '60

*Current Parent Representatives*  
Joan Albert Lawler P'09

*Governor Emerita*  
Charlotte Haile Frischkorn '58

*Ex officio*  
Margaret R. Broad  
Head of School

*Church School Representative*  
David Charlton  
President, Church Schools in the  
Diocese of Virginia

### Foundation Board

Jane Whitt Sellers '71, Chair  
Lucile Ware McCarthy '82  
Jill McCuan P'04  
John Parrott  
Margaret Shepherd Ray '61

### Administrators

Margaret R. Broad  
*Head of School*

Kimberly A. McDowell  
*Assistant Head for External Affairs*

Catherine M. Sgroi  
*Assistant Head for School Life*

Nancy A. Smith  
*Chief Financial Officer*

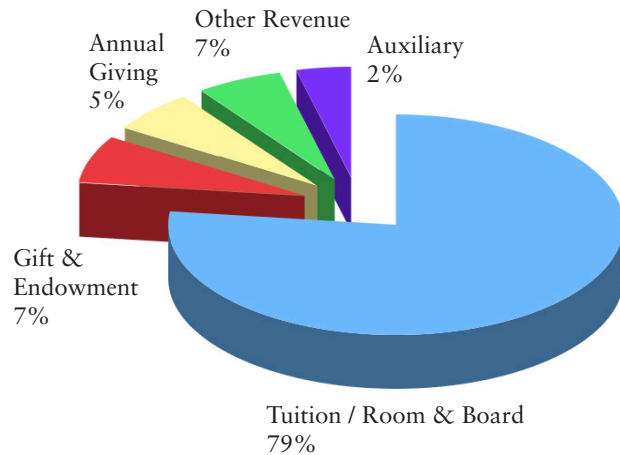
The Rev. Dr. Candine Johnson  
*Chaplain*



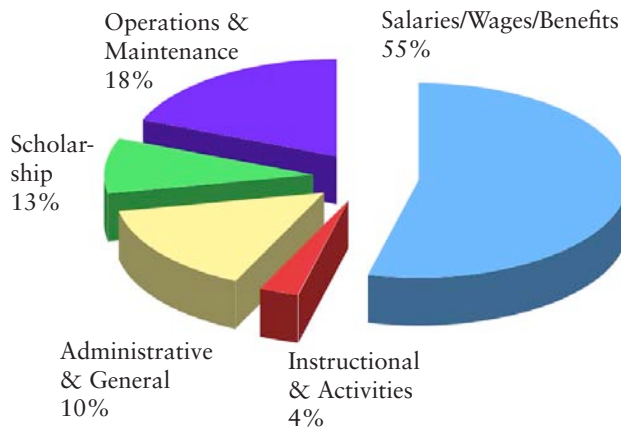
*Faculty and Staff gathered on River Lawn, September 2009*

# Summary of Funds

## Revenue



## Expenses



**Unrestricted Annual Fund** \$ 250,672

### Campaigns

Campaign for Residential Life	\$ 2,000
Charting Our Course Athletics	\$ 89,477
Charting Our Course Endowment	\$ 62,530
Charting Our Course River Walk	\$ 7,500

### Endowment

Waitzer Master Teacher Award Fund	\$ 25,000
Faculty Endowment Fund	\$ 10,000
Scholarship Fund	\$ 10,000

### Scholarships

George W. Daingerfield Trust	\$ 39,560
Tidewater Foundation Scholarship	\$ 2,000
Memorial Scholarships	\$ 1,405
Lettie Pate Whitehead Foundation	\$ 90,000
Church Schools in the Diocese of Virginia	\$ 51,668
William Cabell Brown Fund	\$ 1,284
Dillard Scholarship Fund	\$ 2,400
Hattie Gilpin Fund	\$ 1,225
E. Holcombe Palmer Scholarship Fund	\$ 9,492

### Special Funds

Alumnae Association	\$ 495
Beasley Chapel Fund	\$ 2,000
Faculty Professional Development Fund	\$ 1,000
Head's Discretionary Fund	\$ 1,600
Jessie Ball duPont Fund: Office Training	\$ 5,000
Joan Tatum Art Fund	\$ 50
Library	\$ 25
Parent Council	\$ 130

**Total Cash Giving, 2008-2009** \$ 666,513

## Giving Back

*There are many ways to give back to St. Margaret's and have a lasting impact on the future of this wonderful institution.*

*Kay Gwaltney Remick '57 has been named the new Fundraising Chair of the Alumnae Association. Kay was selected as the school's 2001 Distinguished Alumna. Trained as a librarian, she has taught, managed libraries, and for 17 years owned the successful Richmond children's bookstore, Edward T. Rabbit & Co. Kay also serves as a dedicated volunteer with Alzheimer's patients, as a docent at the Virginia Museum of Fine Arts, and with the children's programs at Lewis Ginter Botanical Gardens.*



As an alumna of St. Margaret's, I have been given the unique opportunity to serve the school in many different ways: as a Board of Governors Member, Chair of the Foundation Board, President of the Alumnae Association, and, now, Fundraising Chair for the Alumnae Association. Each of these experiences has demonstrated to me the meaning of a St. Margaret's education.

Recently, one of my younger family members reminded me, that though we are challenged by these rough economic times it is not a time to be fearful or retreat. Rather, it is a time to be creative with our talents in service to the school. Don't you know, it really is true that "necessity is the mother of invention." I always do my most creative, successful cooking when there is hardly any food left in the kitchen. How about you?

One of the most important ways that I have supported St. Margaret's is by joining the Sara Morriss Society and including St. Margaret's in my estate plans. This is such

a meaningful way to leave a lasting legacy at a place that has been an essential part of my life. In my years as a St. Margaret's student, the school touched my heart and soul. St. Margaret's School and the friends I made there have meant so much to me over the years. As the world changes, the education and the friendships I found in my time at St. Margaret's have become increasingly valuable, making it incredibly important to me to honor St. Margaret's with a planned gift when given the opportunity.

There are many ways to give back to St. Margaret's through your estate and have a lasting impact on the future of this wonderful institution. Education remains a key to a purposeful life. I hope all of you will join me in giving St. Margaret's our best effort. Thank goodness, service to our school and community is a choice we are all free to make.

Kay Gwaltney Remick '57

*For more information about Planned Giving opportunities at St. Margaret's, please contact Mavora Donoghue, Director of Alumnae Relations, at 804-443-3357 or [mdonoghue@sms.org](mailto:mdonoghue@sms.org).*

# Sara Morriss Society

The Sara Morriss Society for Planned Giving is St. Margaret's program for honoring and thanking alumnae and friends who have remembered the school in their estate plans through a bequest or planned gift. Benefits of membership include recognition in school publications (if desired), enrollment in the Society's Book of Remembrance, and invitations to special events.

Founded in 1997, the Society is named in honor of Sara Winston Taylor Morriss '37, one of the first alumnae to leave a bequest to St. Margaret's. Her gift established the Sara Winston Taylor Morriss Scholarship, which provides valuable opportunities for current and future students.

## Members, Sara Morriss Society

Anonymous  
Anonymous  
Arthur S. Brinkley †  
Margaret Robinson Broad  
Ellen F. Brooks '64 †  
Barbara Blair Bulkeley '41  
Carr Family Unitrust  
George S. Coyle †  
Margaret Anderton Dortch '37 †  
Charlotte Haile Frischkorn '58  
Aylett P. Gilman †  
Mr. & Mrs. L. H. Ginn III  
Isbell Turnbull Gravatt †  
Jacqueline Segar Gravatt '67  
Elizabeth S. Gray †

Dr. & Mrs. W. D. Haden, Jr.  
Virginia Wickham Hayes '56  
Hilton J. Herrmann †  
Coleman & Emily Hunt †  
Elizabeth Gawen Johnson '66  
H. Pettus & Ellen Metzger  
LeCompte '71  
Mary A. S. Lighthipe †  
Suzanne McKown

Sara Winston Taylor Morriss '37 †  
Susan Robinson Mote '60  
Julia Lewis Nofsinger '46  
Harriett Clausen Tavenner Owens '40  
Sarah Belle Eason Parrott '68  
Ann C. Peck '75  
Martha F. Rasin '65  
Mrs. John E. Ray 3rd  
Katherine Gwaltney Remick '57  
June E. Russell '49 †  
Suzanne Semsch  
Fay F. Spence '79  
George & Monecia Helton Taylor '77  
Kate-Rucker Penn Taylor '83  
Margaret Witten  
Viola H. Woolfolk †  
Cornelia Stout Ziemer '42 †

† Deceased





# St. Margaret's School

P. O. Box 158  
Tappahannock, VA 22560  
[www.sms.org](http://www.sms.org)

804-443-3357

*Address Service Requested*

NON-PROFIT ORG.  
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*St. Margaret's School actively seeks and admits qualified students of any race, color, religious affiliation, national or ethnic origin.*



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